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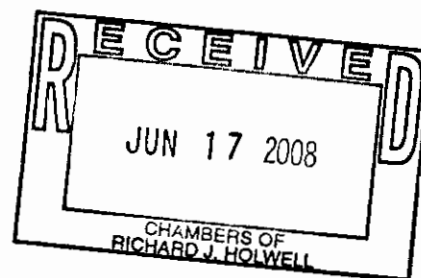
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June 17, 2008

Via Facsimile (212) 805-7948)
Honorable Richard J. Holwell
United States District Court
Southern District of New York
500 Pearl Street
New York, NY 10007



Re: Yael Halaas M.D., PLLC v. Science + Medical Spa, et al
Civil Action No. 08 CV 3542 (RJH)

Dear Judge Holwell:

Our firm represents the plaintiff in the above matter. We are requesting an adjournment of the June 20, 2008 Initial Scheduling Conference.

There have not been any previous requests for an adjournment or extension of this conference and the defendants have consented to this request for an adjournment. No other dates will be affected by this adjournment.

The reason for the request is that the parties are discussing settlement and expect to reach a final agreement shortly. Further, Defendants have not yet submitted their Answer.

Respectfully submitted,

Ostrolenk, Faber, Gerb & Soffen

By: 

Douglas A. Miro
Attorneys for Plaintiff

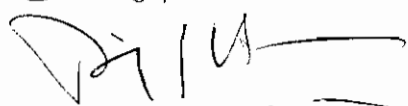
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cc: Richard S. Schurin (via facsimile)
Attorney for Defendants

(00939536.1)

Conference adjourned to
7/18/08 at 10:00 a.m.

SO ORDERED


USDC
6/24/08